

ISUPPORT OVERVIEW GUIDE

Chuck Messina

9/12/24

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Logging In

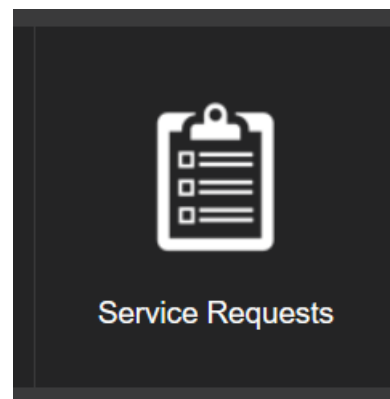


From the web address [www.toshibacommerce.com](https://commerce.toshiba.com) click on Sign In in the upper right corner.

In the carousel near the top of the page select Service Requests

Next, we will walk through “Submit a service request” and in the middle of that task, discuss sharing files.

The web pages may change frequently so if this isn’t your exact experience and you need help, please email Support@Toshibagcs.com



Submit a Service Request will open a new window that looks like this:

ORACLE

Welcome to TGCS, Inc. Portal

Home

Account

Support

Quick Find

Search By Service Requests

Go

Logged In As

USER2@TOYSRUS.COM

Active Party: Toys R Us Inc

Welcome user Two, 18-FEB-2015

Personalize: [Content](#) [Layout](#)

Support Resources

Navigate quickly using these links.

- [Create SERVICE REQUEST](#)
- [Update Your Personal Information](#)
- [Analytics Report](#)
- [Install Base Update Template](#)

Service Requests - Testing all but closed

| Request Number | Product | Serial Number | Account Number | Problem Summary | Request Type | Status | Reported On | Last Updated On | Urgency | Task Number | Task Status | Incident Address | Severity |
|----------------------|---------------|---------------|----------------|--|--------------|-------------------|-------------|-----------------|---------|-------------|-------------|------------------|----------|
| 7560 | 5639-BA1-9999 | | T0BDSPC | We are having problems with stuff | Software | Cust Updated | 17-FEB-2015 | 18-FEB-2015 | Sev 3 | | | | |
| 7604 | | | T0BDSPC | testing on creation using oracle app | Software | Open | 18-FEB-2015 | 18-FEB-2015 | Sev 4 | | | | |
| 7605 | 5639-BA1 | | T0BDSPC | Testing to see what group it assigns this to | Software | Open | 18-FEB-2015 | 18-FEB-2015 | Sev 4 | | | | |
| 7607 | 5639-BA1-9999 | | T0BDSPC | Testing to see what group it assigns this to - 5639-BA1-9999 | Software | Open | 18-FEB-2015 | 18-FEB-2015 | Sev 4 | | | | |
| 7608 | 5639-BA2 | | T0BDSPC | Testing to see what group it assigns this to - 5639-BA2 | Software | Open | 18-FEB-2015 | 18-FEB-2015 | Sev 4 | | | | |
| 7609 | 5639-BA2-9999 | | T0BDSPC | Testing to see what group it assigns this to - 5639-BA2-9999 | Software | Open | 18-FEB-2015 | 18-FEB-2015 | Sev 4 | | | | |
| 7610 | 5648-D32 | | T0BDSPC | Testing to see what group it assigns this to - 5648-D32 | Software | Technical Support | 18-FEB-2015 | 18-FEB-2015 | Sev 3 | | | | |
| 7611 | 5639-CC6 | | T0BDSPC | Testing to see what group it assigns this to - NRSC SIGUI | Software | Open | 18-FEB-2015 | 18-FEB-2015 | Sev 4 | | | | |
| 7613 | 5639-GG5 | | T0BDSPC | Testing to see what group it assigns this to - 5639-GG5 Toshiba Data Integration | Software | Open | 18-FEB-2015 | 18-FEB-2015 | Sev 4 | | | | |
| 7614 | 5639-GG5-9999 | | T0BDSPC | Testing to see what group it assigns this to - 5639-GG5-9999 | Software | Open | 18-FEB-2015 | 18-FEB-2015 | Sev 4 | | | | |
| 7615 | 5639-I66 | | T0BDSPC | Testing to see what group it assigns this to - 5639-I66 | Software | Open | 18-FEB-2015 | 18-FEB-2015 | Sev 4 | | | | |
| 7616 | 5639-I67 | | T0BDSPC | Testing to see what group it assigns this to - 5639-I67 | Software | Open | 18-FEB-2015 | 18-FEB-2015 | Sev 4 | | | | |
| 7617 | 5639-MS1 | | T0BDSPC | Testing to see what group it assigns this to - 5639-MS1 | Software | Open | 18-FEB-2015 | 18-FEB-2015 | Sev 4 | | | | |
| 7618 | 5639-P65 | | T0BDSPC | Testing to see what group it assigns this to - 5639-P65 | Software | Open | 18-FEB-2015 | 18-FEB-2015 | Sev 4 | | | | |
| 7619 | 5639-P70 | | T0BDSPC | Testing to see what group it assigns this to - 5639-P70 | Software | Open | 18-FEB-2015 | 18-FEB-2015 | Sev 4 | | | | |

More

Home

Account

Support

Home

Sites

Profile

Sign Out

Help

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This is an overall view of the Home page. More detailed information will be provided in the next few slides.

Service Request will bring up a landing page:

This page has some info on the various types of SRs that you can open.

If you are ready to open or update a Service Request, click the RED banner

A service request (SR) allows customers with an Enterprise ID (EID) to request help from Toshiba. If you don't already have an EID you can [request one](#)

Please be aware there are different types of SR:

| <u>Hardware</u> | <u>Software</u> | <u>Pre-Sales</u> | <u>General Support</u> |
|---|---|---|---|
| When you require on-site support to fix a hardware problem, either under warranty or using a maintenance agreement. | You have a problem with TGCS licensed/entitled software (ACE, CHEC, TCx Sky, TCx Pay, TCx Amplify, Elevate, Elera, etc) | You have a question about an MES/RPQ, placing an order, or you're in a pre-sales demo situation and need help with a problem. | Everything else (problems with OPOS/JavaPOS, NWD, USB Diagnostics; Windows preload OS issues & recovery images; firmware issues, etc) |

Before opening a Service Request, please check the relevant product page, forum, knowledgebase or [support guide](#) for latest updates, downloads & troubleshooting tips.

(To speed up opening an SR the link below now creates a new SR directly, and does not go to the SR dashboard)

Open/Edit a Service Request

Access to each community & forum is different from your Enterprise ID, Please email support@toshibagcs.com to request access.

Initial Oracle Isupport page

[Home](#) [Account](#) [Support](#) [Switch Party](#)

Quick Find

Search By Service Requests ▾

Go

Create Service Request

You can start creating a service request by selecting a request type or by using one of your saved service request templates.

Select Request Type

To help us resolve your problem efficiently, please select the correct request type.

Hardware Warranty/Maintenance

Software, Pre-Sale and General

[Hardware](#)

Onsite Hardware Support/Self Service - Break Fix/Depot/Advanced Exchange/FRU

[Software](#)

Software Support for ELERA, Applications, and SKY issues

[Pre-Sales Support](#)

Techline / Pre-Sale Support

[General Support](#)

System Unit, POS Drivers, Windows OS Preloads, RMA

Due to Oracle Latency, we send you first to this page to avoid a delay. You can open an SR from here, or you can put the existing service request number in the Quick Find field to access it directly. If you want to go to the SR list, click Home or Support. We are aware of the delay when presenting the list. Unfortunately, Oracle cannot provide a resolution to this issue. If the delay is greater than 3 minutes, we might be able to alter your selection to reduce the delay, email [Support @Toshibagcs.com](mailto:Support@Toshibagcs.com) for assistance

Home

Account

Support

Switch Party

Quick Find

Search By Service Requests

Go

Welcome

Personalize: [Content](#) [Layout](#)

Support Resources

Navigate quickly using these links.

- [Create Service Request](#)
- [Install Base Update Template](#)

Service Requests - TGCS Default Dashboard

| Request Number | Product | Serial Number | Account Number | Problem Summary | Request Type |
|----------------|---------|---------------|----------------|-----------------|--------------|
|----------------|---------|---------------|----------------|-----------------|--------------|

On this page, after the delay, you will see a list of SRs that you can update. (Closed SRs cannot be updated, only viewed). You can also click the Create Service Request to begin a new SR.

Home

Click on a Request Number
to view or modify the SR

Click to change the
options for the display of
the SRs

| Service Requests - ALL | | | | | | | | | | | | |
|------------------------|---------------|---------------|----------------|--|--------------|-------------------|-------------|-----------------|-------------|-------------|------------------|----------|
| Request Number | Product | Serial Number | Account Number | Problem Summary | Request Type | Status | Reported On | Last Updated On | Task Number | Task Status | Incident Address | Severity |
| 7560 | 5639-BA1-9999 | | T0BDSPC | We are having problems with stuff | Software | Cust Updated | 17-FEB-2015 | 18-FEB-2015 | | | | |
| 7604 | | | T0BDSPC | testing on creation using oracle app | Software | Open | 18-FEB-2015 | 18-FEB-2015 | | | | |
| 7605 | 5639-BA1 | | T0BDSPC | Testing to see what group it assigns this to | Software | Open | 18-FEB-2015 | 18-FEB-2015 | | | | |
| 7607 | 5639-BA1-9999 | | T0BDSPC | Testing to see what group it assigns this to - 5639-BA1-9999 | Software | Open | 18-FEB-2015 | 18-FEB-2015 | | | | |
| 7608 | 5639-BA2 | | T0BDSPC | Testing to see what group it assigns this to - 5639-BA2 | Software | Open | 18-FEB-2015 | 18-FEB-2015 | | | | |
| 7609 | 5639-BA2-9999 | | T0BDSPC | Testing to see what group it assigns this to - 5639-BA2-9999 | Software | Open | 18-FEB-2015 | 18-FEB-2015 | | | | |
| 7610 | 5648-D32 | | T0BDSPC | Testing to see what group it assigns this to - 5648-D32 | Software | Technical Support | 18-FEB-2015 | 18-FEB-2015 | | | | |
| 7611 | 5639-CC6 | | T0BDSPC | Testing to see what group it assigns this to - NRSC SIGUI | Software | Open | 18-FEB-2015 | 18-FEB-2015 | | | | |
| 7612 | 5639-CC8 | | T0BDSPC | Testing to see what group it assigns this to - NRSC SCS Custom Support | Software | Closed | 18-FEB-2015 | 18-FEB-2015 | | | | |
| 7613 | 5639-GG5 | | T0BDSPC | Testing to see what group it assigns this to - 5639-GG5 Toshiba Data Integration | Software | Open | 18-FEB-2015 | 18-FEB-2015 | | | | |
| 7614 | 5639-GG5-9999 | | T0BDSPC | Testing to see what group it assigns this to - 5639-GG5-9999 | Software | Open | 18-FEB-2015 | 18-FEB-2015 | | | | |
| 7615 | 5639-I66 | | T0BDSPC | Testing to see what group it assigns this to - 5639-I66 | Software | Open | 18-FEB-2015 | 18-FEB-2015 | | | | |
| 7616 | 5639-I67 | | T0BDSPC | Testing to see what group it assigns this to - 5639-I67 | Software | Open | 18-FEB-2015 | 18-FEB-2015 | | | | |
| 7617 | 5639-MS1 | | T0BDSPC | Testing to see what group it assigns this to - 5639-MS1 | Software | Open | 18-FEB-2015 | 18-FEB-2015 | | | | |
| 7618 | 5639-P65 | | T0BDSPC | Testing to see what group it assigns this to - 5639-P65 | Software | Open | 18-FEB-2015 | 18-FEB-2015 | | | | |
| More | | | | | | | | | | | | |

Create Service Request

[Home](#) [Account](#) [Support](#) [Switch Party](#)

Quick Find

Search By Service Requests ▾

Go

Create Service Request

You can start creating a service request by selecting a request type or by using one of your saved service request templates.

Select Request Type

To help us resolve your problem efficiently, please select the correct request type.

Hardware Warranty/Maintenance

[Hardware](#)

Onsite Hardware Support/Self Service - Break Fix/Depot/Advanced Exchange/FRU

Software, Pre-Sale and General

[Software](#)

Software Support for ELERA, Applications, and SKY issues

[Pre-Sales Support](#)

Techline / Pre-Sale Support

[General Support](#)

System Unit, POS Drivers, Windows OS Preloads, RMA

Select the type of service request that needs to be created. Most customers will use Hardware for field service or Software for any issues with our software

Create Service Request – Products to use

4690-SK1 4690 SKY V1
7501-BA1 SurePOS Ace V8
7501-BA2 SurePOS Ace EPS V8
5648-D32 NRSC ACE
5639-HA1 Store Integrator V4
5639-CC6 NRSC SIGUI
7701-Z01 CHEC V7 Enterprise BOSS
7701-N94 CHEC V7 - Backoffice
7701-P01 CHEC V7 - Client
5639-TR8 NRSC CHEC
5639-J21 Data Integration(DIF)V3
5639-TR9 NRSC DIF
7202-EP2 Elevate Platform SWMA
7202-WP2 Elevate WebPOS
7201-MO3 Elevate MOM
7202-DU1 Elevate Dual Use Lane
7201-ELN NRSC Toshiba TCx Elevate
7101-PAY TCxPay Store
7101-HST TCxPay Host
5639-TK0 Program Loyalty & Mgmt(Vector)
5639-MS1 TCxAmplify

5639-TK1 NRSC Mobile Shopper
5799-HRL Support for SLEPOS 11
5639-TK4 RMA V3
7305-RM1 REMS Ret Ent Mgmt Srvc
7305-RS2 RSMP V2.1
7305-CF1 Cloud Forwarder
5696-192 CBASIC V3 Compiler
5648-A86 RCO Retail Connectivity Option
7201-RT1 Elera returns
7201-NG2 Elera product
7211-NG1 Elera Services
7201-PR2 Elera Produce Recognition
7201-PAY Elera PAY
7201-PA1 Elera Pay Client Cloud
7201-LP1 Elera Loss Prevention
7201-PA2 Elera Pay Cloud hosted
7201-SE1 Elera Pay Enablement Kit
7201-SE2 Elera Pay Enablement Client Application
7201-AM1 Toshiba ELERA Associate Mobile V1
7201-ES2 Toshiba ELERA Self Service V1
7201-MO4 ELERA Mobile Ops Manager V2

Create Service Request

Create Service Request: Identify Problem Create Service Request: Problem Details

Create Service Request: Identify Problem

Please provide the following information to enable us to resolve your problem. Cancel Previous Step 1 of 2 Next

*Indicates required field

Identify Software Product

*Software Products

Problem Summary

For Store Down Severity requiring immediate assistance, please refer to the "Handling Store Down and Critical Situations" section of the TGCS SW Support Handbook at : www.toshibacommerce.com/support/software/documents/handbook

Request Type **Software** Severity **Standard**

*Problem Summary

Attachments

Please attach a file (.xls, .doc, or .pdf) with following information: Machine Type Model, Serial Number (if serialized), Quantity, Customer Name, Account Number, Installed Location Add Attachment

| Attachment | Type | Category | Description | Remove |
|--|------|----------|-------------|--------|
| Please associate attachments with the service request. | | | | |

Cancel Previous Step 1 of 2 Next

Directly enter the product's number from the previous page. e.g. 4690-SK1 for SKY Case Sensitive all are upper case

Remember to set the severity

Don't forget to add necessary attachments! If you need to provide large attachments (greater than 500MB), see slide 32.

This is the Software Service Request Page. When the information on this page is complete, click next.

Items marked with an asterisk (*) are required.

Create Service Request

Problem Details

*Scope?

<Select One> ▼

*Frequency?

<Select One> ▼

*Recreatable ?

<Select One> ▼

*Provide detailed problem description

*What changes were recently made before this started? What is the business impact?

*Driver/Version/Level of OS and Applications

*What was the incident date/time?

Continue filling out the required information.

Remember the more detail put into the SR the less likely a technical support specialist will request additional information which results in the SR being resolved in less time.

When everything has been filled everything, find a Submit button in either the top right or bottom right of the page. The SR will not be sent until the Submit button is clicked.

It is especially important to know the Software Version being used in order to resolve the matter.

When the process has been completed and the Submit button has been clicked a message similar to the one below will be displayed.

Service Request [7659](#) has been created. You can make updates to the service request and also review the updates by the service organization.

Viewing Existing SRs

Service Request: 7560 - We are having problems with stuff

Click Update to save any changes.

Cancel

Update

Request Number 7560

Problem Summary We are having problems with stuff

Severity Standard

Description SurePOS ACE V7 R4 AIG / AIR KIT

Account Number

Status Cust Updated

Product 5639-BA1-9999

Customer Toys R Us Inc

Contact user one

Overview

Contacts

Preferred Language American English

Service Agreement

Time Zone Eastern Time

General Information

Reported On 17-FEB-2015 09:14:58

Created By user one

Last Updated On 18-FEB-2015 12:23:18

Closed Date

Attachments

Please attach a file (.xls, .doc, or .pdf) with following information: Machine Type Model, Serial Number (if serialized), Quantity, Customer Name, Account Number, Installed Location

Add Attachment

| Attachment | Type | Category | Description | View Attachment |
|--------------|------|---------------|-------------|-----------------|
| ITEMS.xlsx | File | Miscellaneous | | |
| ADXEEECF.DAT | File | Miscellaneous | | |

Progress

Expand

Collapse

Creation Date

Updated By

18-FEB-2015 12:23:18

Messina, Charles

We are going to close this SR now due to customer request

18-FEB-2015 12:20:58

user Two

Let's shut this puppy down

18-FEB-2015 12:18:47

Messina, Charles

Added Attachment ITEMS.xlsx

18-FEB-2015 10:58:40

user Two

Status changes from "Open" to "Cust Updated".

18-FEB-2015 10:58:30

user Two

Added Attachment ADXEEECF.DAT

18-FEB-2015 08:02:25

Messina, Charles

Here is a screenshot of an existing SR. We will go over each section in the next few slides.

Viewing Existing SRs

- The first section is details about the SR which include a summary of the problem, the current status of the SR, which product the SR was created for, etc.
- The second section contains general information such as when the problem was reported and by whom. When the SR was last updated and what date it was closed.
- The third section would contain all attachments to the SR both from the customer and from Toshiba. If additional attachments are needed, this is where they would be added.
- The fourth section displays the progress of the SR. This will contain comments and updates from the customer and Toshiba.

Viewing Existing SRs

Add a Note

Provide us with any additional information that may help us in resolving your issue quickly.

The section at the very bottom is where the customer would put in updates or requests regarding the SR. Once again, the more detail that is provided, the better Technical Support will be able to assist in finding a resolution to the problem.

Note Type

Note

It is very important to remember to click one of the two Update buttons found in the top right and bottom right of the page. If this is not done, the SR will remain unchanged.

Viewing Existing SRs

There are different Note Types the customer may submit.

- Customer Update – Default, for sending in general information requested from technical support
- Escalation Request –to request management review the SR. An explanation would be expected to accompany the request.
- Request Closure – to request the SR be closed
 - If the customer resolved the issue on their end, please provide a detailed description of what was done. Technical Support will request this information in not provided in such an instance.
- Request Severity Change – to request that the severity be level be changed. An explanation would be expected to accompany the request.


| | |
|-----------|--|
| Note Type | Customer Update |
| Note | <div>Customer Update Escalation Requested Problem Description Request Closure Request Severity Change Resolution Description</div> |

Creating New SR Views

A view is the display layout of the SRs

A new view can be created by:

1. Clicking on the Edit View button in the top left corner of the view on the Home page

| Service Requests - ALL | | | | | | | | | | | | |  |
|------------------------|---------------|---------------|----------------|--|--------------|----------|-------------|-----------------|-------------|-------------|------------------|----------|---|
| Request Number | Product | Serial Number | Account Number | Problem Summary | Request Type | Status | Reported On | Last Updated On | Task Number | Task Status | Incident Address | Severity | |
| 7614 | 5639-GG5-9999 | | T0BDSPC | Testing to see what group it assigns this to - 5639-GG5-9999 | Software | Customer | 18-FEB-2015 | 19-FEB-2015 | | | | | |
| 7659 | 5639-BA1 | | T0BDSPC | creating how to guide | Software | Closed | 18-FEB-2015 | 19-FEB-2015 | | | | | |

[Edit Service Requests Content](#)

- a) This will open the Edit Service Requests Content page
- b) Next click on Create View

Views   

Creating New SR Views

2. From the Support Page click on the Personalize Button

a) This will open the page with a list of all existing views

Service Requests

You can define your personalized views (saved searches) of service requests.

View

b) On the Personalize Service Request Views page click either of the Create View buttons on the right side

Personalize Service Request Views

You can save your searches as personalized service request views.

| Service Request View | Default | Edit | Remove |
|----------------------|---------|------|--------|
| All but closed | Yes | | |
| ALL | No | | |

Be aware if your selection will return a large number of SRs this will cause longer delays when searching.

Creating New SR Views

Create Service Request View

You can use this page to create and save personalized service request views, which are also known as saved searches.


| | | |
|---------------|---------------------------------|---|
| View Name | <input type="text"/> | <input type="checkbox"/> Default Service Request View |
| Rows Per Page | <input type="text" value="15"/> | |

Each view MUST have a unique name. The number of rows displayed on each page may also be modified. Any view may also be set as the default view. This will be the view displayed on the Home page every time the user logs in.

Creating New SR Views

Filter Criteria


| | | | |
|----------------|---|------------------|---|
| Project Number | <input type="text"/> | Help Desk Number | <input type="text"/> |
| Request Number | <input type="text"/> | | |
| Reported On | Any Date ▼ | Last Updated On | Any Date ▼ |
| Account Number | <div>All TOBDSPC</div> | Request Type | <div>All General Support Hardware Pre-Sales Support Software</div> |
| Urgency | <div>All Standard Sev 4 - Low Sev 3 - Medium Sev 2 - High</div> | Status | <div>All Approved - Status used to Approve Business Partner / WSM Claims Cancelled - Status for Cancelling a Ticket/ Call on Customer request or to handle exceptions Closed - Ticket/ Call Closed Cust Contact - Customer is Contacted for Information</div> |

☒ **Machine Type** 

Serial Number

Tip: Format is NNNNNNN. There are at least 7 digits in the value.

☐ Registered Product

*Machine Type Model 

The criteria for the view can be customized for the needs of the user. Multiple items may be chosen from list by holding either Shift or Ctrl while selecting the desired items for the view.
For Machine Type, use * to indicate "ALL"

Creating New SR Views

In addition to what is displayed in a given view, how the view is displayed may be modified for the needs of the user. The user may add or remove columns from the view as well as have the view sorted by up to three specified columns.

Display Options

Available Options

Product

Serial Number

Tag

Urgency

Account Number

Project Number

Help Desk Number

>

Move

>>

Move All

<

Remove

<<

Remove All

Selected Options

Request Number

Problem Summary

Request Type

Status

Reported On

Last Updated On

⌵

⬆

⬇

⬇

Sort Options

Sort By

Request Number

Ascending

Then By

<Select One>

Ascending

Finally By

<Select One>

Ascending

Recommended SR Views

There are 4 views recommended for creation and how to create them

1. ALL – This will display all the SRs in the system for the customer

a) In the Status Section – Only Select “All”

2. All Closed – This will display all the closed SRs

1. In the Status section – Only Select “Closed”

3. All Customer – This will display only the SRs that are waiting for action from the customer

a) In the Status Section – Only Select “Customer”

4. All Not Closed – This will display all the SRs that are in any state except closed

a) In the Status section - Select the first option below “All”

b) Scroll to the bottom of the list – While holding Shift select the very last item

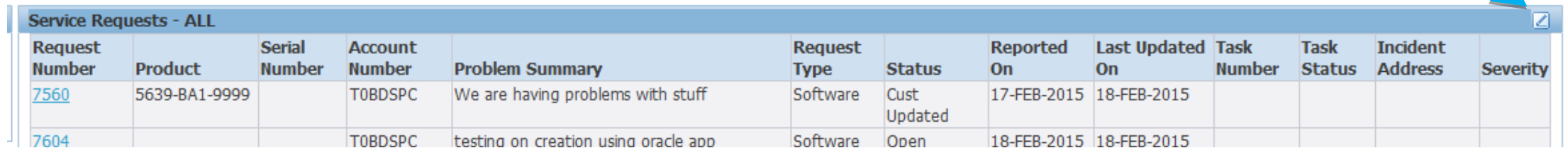
c) Scroll back up and locate “Closed”

d) Hold Ctrl and select “Closed – This will remove “Closed” from the status criteria

Changing SR Views

From the Home Page

Click to change the options for the display of the SRs




| Service Requests - ALL | | | | | | | | | | | | |
|------------------------|---------------|---------------|----------------|--------------------------------------|--------------|--------------|-------------|-----------------|-------------|-------------|------------------|----------|
| Request Number | Product | Serial Number | Account Number | Problem Summary | Request Type | Status | Reported On | Last Updated On | Task Number | Task Status | Incident Address | Severity |
| 7560 | 5639-BA1-9999 | | TOBDSPC | We are having problems with stuff | Software | Cust Updated | 17-FEB-2015 | 18-FEB-2015 | | | | |
| 7604 | | | TOBDSPC | testing on creation using oracle app | Software | Open | 18-FEB-2015 | 18-FEB-2015 | | | | |

A new page will open that allows the selection if the view to be displayed on the Home

Edit Service Requests Content

Cancel Save Selection

Views ALL  Create View Edit View

- ALL
- All Closed
- All Customer
- All but closed

Cancel Save Selection

Select the View to be displayed from the dropdown and click Save Selection on the right side of the page

The options to create new views or modify existing ones may also be chosen from this page

Changing SR Views

From the Support Page

On the Support page there is a dropdown list of the available views. Select the view desired and click Go.

Service Requests

You can define your personalized views (saved searches) of service requests.

View **ALL**

ALL

All open

Testing all but closed

| Request ID | Request Description |
|----------------------|--------------------------------------|
| 7560 | We are having problems with stuff |
| 7604 | testing on creation using oracle app |

The view can be modified temporarily by clicking Search Service Requests on the Support page. This will alter which SRs are displayed in the list but will not create a view to be reused.

Service Requests

You can define your personalized views (saved searches) of service requests.


View **All but closed**

Previous 1 - 47 of 47 Next

Modifying SR Views

The view of the list displaying the SRs can be modified by

1. Clicking on the edit button in the top right corner of the list on the Home page

| Service Requests - ALL | | | | | | | | | | | | |  |
|------------------------|---------------|---------------|----------------|--|--------------|----------|-------------|-----------------|-------------|-------------|------------------|----------|---|
| Request Number | Product | Serial Number | Account Number | Problem Summary | Request Type | Status | Reported On | Last Updated On | Task Number | Task Status | Incident Address | Severity | |
| 7614 | 5639-GG5-9999 | | T0BDSPC | Testing to see what group it assigns this to - 5639-GG5-9999 | Software | Customer | 18-FEB-2015 | 19-FEB-2015 | | | | | |
| 7659 | 5639-BA1 | | T0BDSPC | creating how to guide | Software | Closed | 18-FEB-2015 | 19-FEB-2015 | | | | | |

- a) This will open the Edit Service Requests Content page
- b) Find the view to be edited in the dropdown and click Edit View
- c) If no views exist one will need to be created

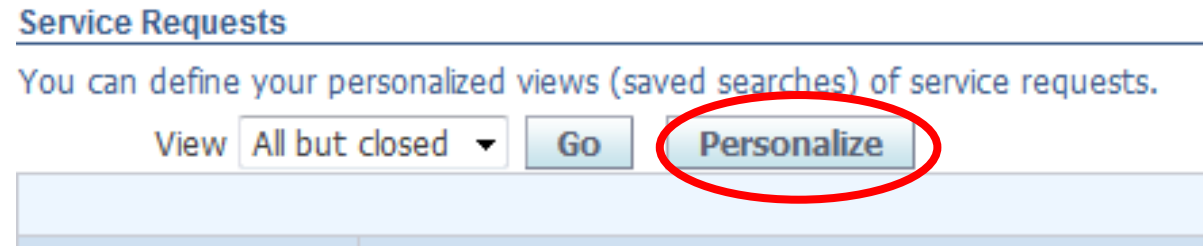
[Edit Service Requests Content](#)

Views ALL ▼ Create View Edit View

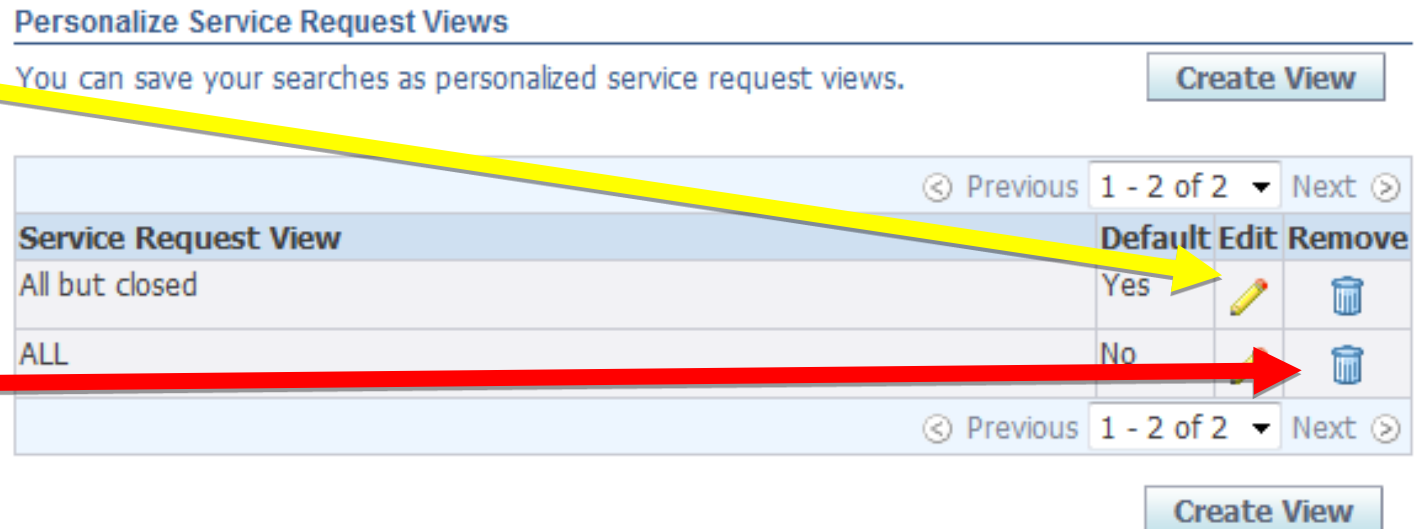
Modifying SR Views

2. From the Support Page click on the Personalize Button

a) This will open the page with a list of all existing views



b) On the next page find the view to be modified in the list and click on the edit icon (pencil) in the same row



c) The views may also be deleted from this page by clicking on the remove icon (trash can)

Modifying SR Views

All of the same settings that were able to be selected when creating a view are used when modifying a view.

The option to copy an existing view can be done while modifying a view.

This option is found at the very bottom of the Update Service Request View page.

Save As a Copy

To make a copy of an existing view as a new service request view, enter a new View name. You can then modify the copy of the view to change any parameters.

*View Name

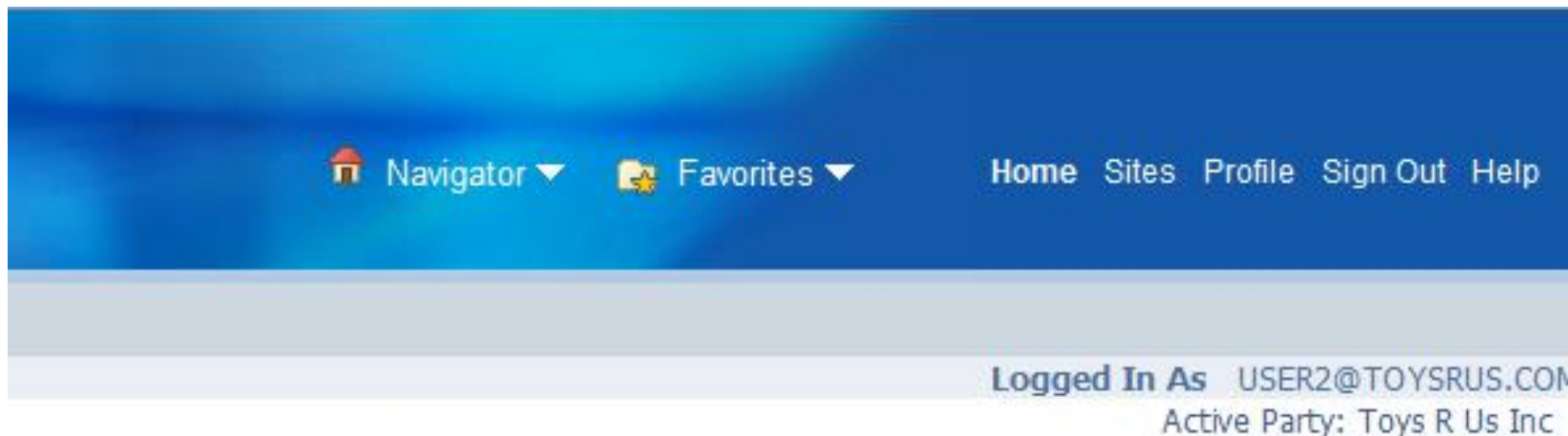
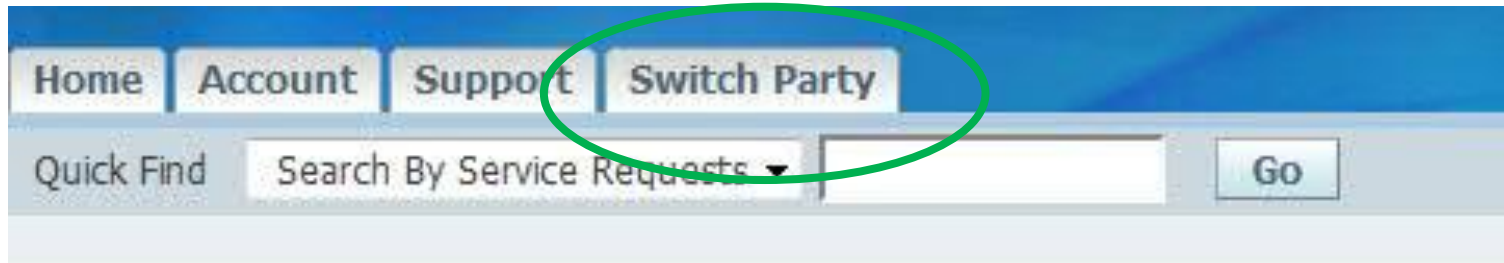
☐ Make it Default Service Request View

When the view has been created it must be saved. This is done by clicking the Update or Update and Search buttons found in the top right and bottom right corners of the page.

- The button displayed will depend on the path taken to get to the list modification page

Business Partners

The screen for a Business Partner will look slightly different from a direct customer. They will have an additional tab labeled “Switch Party.” This allows that business partners to switch between different customers.



The Active Party shows which customer you currently have selected

Business Partners

Select which customer you need

Home

Account

Support

Switch Party

Switch Party

Quick Find

Search By Service Requests

Go

Logged In As USER1@ARROW.COM
Active Party: Arrow Electronics, Inc.

Party Context

Please select a party and click on Set Party Context button to activate the selected party. Party context for the selected party will be set and you will be able to view or do transaction for the active party in all the iSupport pages.

Your current party is: **Arrow Electronics, Inc.**
Your default party is: **Arrow Electronics, Inc.**

Previous1 - 3 of 3Next

| Select | Party Name | Party Number |
|----------------------------------|-------------------------|--------------|
| <input checked="" type="radio"/> | Arrow Electronics, Inc. | 10829 |
| <input type="radio"/> | Big Lots Stores Inc | 11181 |
| <input type="radio"/> | Sears Canada Inc | 42031 |

Previous1 - 3 of 3Next

Set Party Context

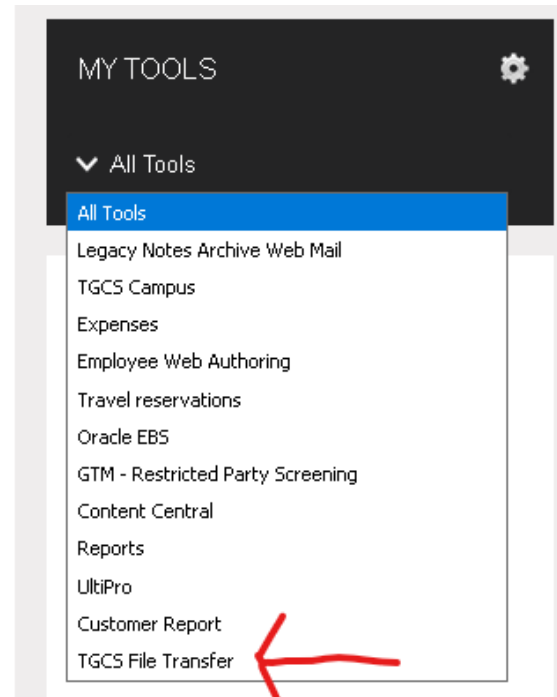
You must click here of the change will not take affect

Attachments

- Please make sure that you add a text update when you add attachments so that we know why the SR has been brought to our queue.
- **Also note that if you add an attachment and don't hit update, the attachment will be lost.**
- iSupport does offer the ability to Add Attachments.
- The size limitation may be a challenge for some tickets. Our recommendation is to Add Attachments within iSupport up to 999 MB.
- For attachments greater than 999MB, we have set up an alternative for you to using IBM Aspera or ECM
- The next few slides provide guidance on getting to the tool for attachments and making us aware that you did put attachments in Aspera
- NOTE: This requires that you have already submitted your Service Request so you have a number.

Adding files to Aspera

If you have access you should see TGCS File Transfer, if you don't see this choice, email Support@toshibagcs.com to get access.



Adding files to Aspera

Make sure you have popups allowed for our website.

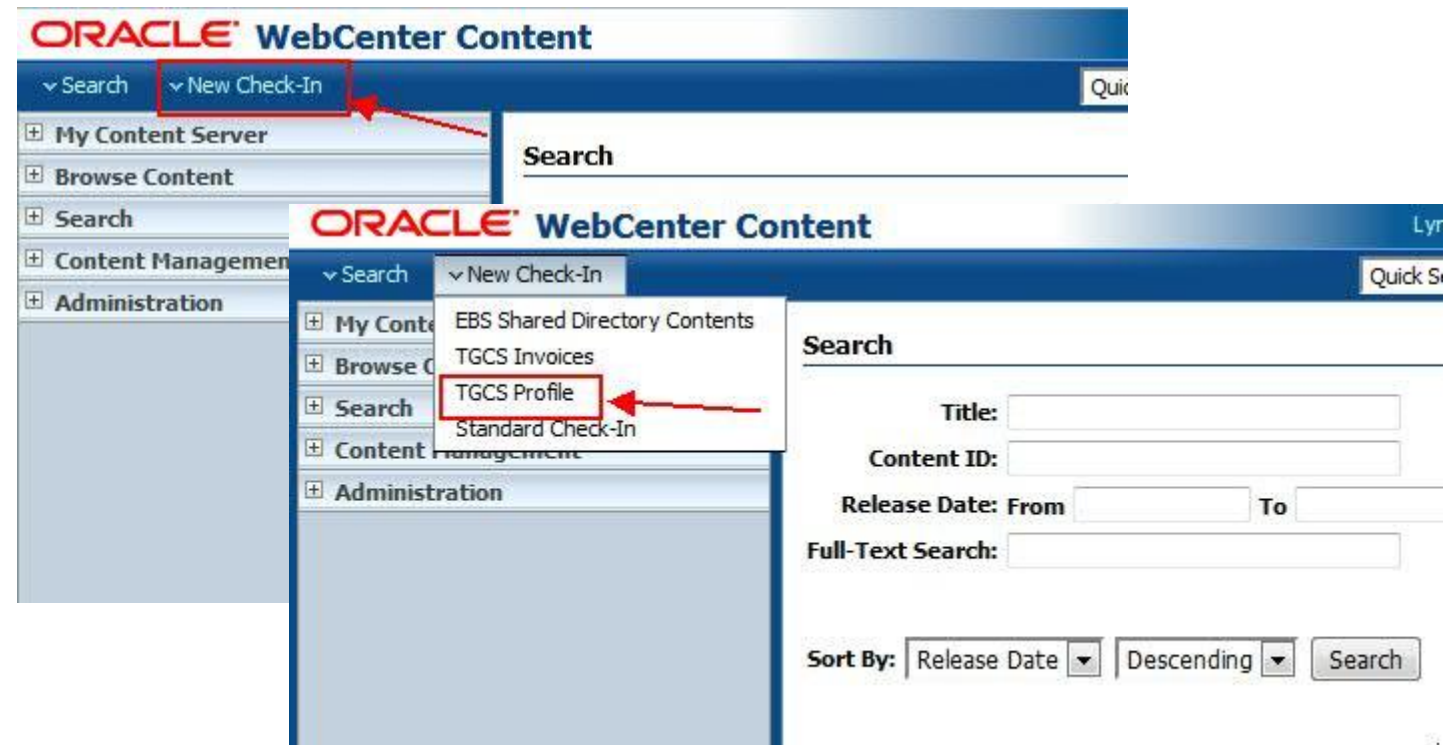
You will need to install the Aspera browser add on and Aspera Connect. These will be prompted when you access the TGCS File Transfer selection to take you to Aspera.

When adding files, please make sure you name the file or folder with the SR number in its name.

Add an update to the SR with the folder or file name you used in Aspera.

Adding Attachments – Getting to Content Central

- Insure that you are signed into our portal. Open a new tab and point to:
- https://tgcs04.toshibacommerce.com/cs/idcplg?IdcService=FLD_BRrowse&path=%2fParties
- You will be placed in your company's folder.
- Select inbox, then service requests.
- From here you can **add content** or create a folder for this specific SR.
- Please either name the files with the SR number in it or create a folder for each SR.



Adding Attachments into Content Central

- 1) Add new content item
- 2) Load your file by clicking Browse and selecting it.
- 3) Scroll all the way to the bottom
- 4) Check in.

Content Check-In Form for TGCS Profile

Folder

* Primary File IMG_3149.JPG

* Title

* Author

* Security Group

* Type

* Release Date 5/7/15 5:44 PM

Expiration Date 5/6/16 5:44 PM

Module Number

Document ID

Vendor Document ID

Comments

Language

User Access List